Referral Form – Insurer Services Rehabilitation Case Management

Please complete the form and forward with supporting documentation to Banyan Work Health Solutions' Administrative Centre by email at **admin@banyanconsultants.com** or via fax to our toll free number **1-877-263-0123 or 416-588-9235**

Referral Date: Nature of Request: ☐ Regular Handling ☐ Rush Report (required in ☐ days)

Referral Source Information:

Referral Source Name: Title:

Company:

Address:

City Province: Postal Code:

Telephone (Toll Free): Direct Line: Fax:

Email:

Claimant Information:

Name: Telephone:

Address:

City: Province: Postal Code:

Email:

Gender: ☐ Male ☐ Female Date of Birth: (d/m/y)

Employer Information:

Employer Contact Name: Position/Title:

Company:

Address:

City: Province: Postal Code:

Telephone (Toll Free): Direct Line: Fax:

Email:

☐ Employer not to be contacted

Claim Information:

Claim Number: Policy Number

Date of Disability: Occupation: ☐ Own ☐ Any ☐ Any from Outset ☐ Regular

Primary Diagnosis:

Secondary Diagnosis:

Occupation:

☐ LTD Change of Definition Date:

☐ STD Max Benefit Date: ☐ Salary Continuance/STD

☐ Individual

☐ Other: Claim Approved: ☐ Yes ☐ No Eligibility Decision: ☐ Yes ☐ No

Monthly Benefit Amount: Commensurate Earnings: Other Coverage Amount:

500 – 21 Four Seasons Place, Etobicoke, Ontario M9B 0A5 **T** 866.226.9262 **F** 416.588.9235
www.banyanconsultants.com

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Interpreter Required: ☐ Yes ☐ No Language:

Services for Referral:

Rehabilitation Case Management

☐ **Return-to-work planning and implementation**

a. In-Person Visit ☐ b. Telephonic Handling ☐

☐ **Comprehensive Initial Assessment** (Includes Vocational Assessment and recommendations)

a. In-Person Visit ☐ b. Telephonic Handling ☐

☐ **Information Gathering Only** (No Recommendations/ Vocational Opinion)

a. In-Person Visit ☐ b. Telephonic Handling ☐

Referral Request Specifics: (Claims Issues/Expectations/Desired Outcomes)

**** For additional inquiries or information, please contact our administrative centre at the phone number below or by email at admin@banyanconsultants.com**

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